

Customer Case Study

CDG Engineers & Associates

Engineering firm eliminates document chaos with Deltek PIM

With projects at the center of its business, CDG Engineers & Associates wanted to find a better way to manage its abundance of project documents, which were being stored in silos across various locations. CDG turned to Deltek Project Information Management (PIM) to improve document management and streamline processes.

CDG is an engineering firm designed around the people it serves — public entities, private enterprise and the petroleum industry. For over 70 years, the firm has built strong relationships with community leaders and government agencies to help its customers respond to changing regulations and develop new opportunities.



Engineering. Environmental. Answers.

Company: CDG Engineers & Associates » **Headquarters:** Andalusia, AL
Industry: Engineering » **Services:** Civil/Site Development, Environmental, Geotechnical, Utility, Transportation, Surveying, Field Services, Solid Waste, Construction Engineering and Inspection, UST Services

Employees: 140

www.cdge.com

CDG Engineers & Associates

Challenges

- CDG was using numerous file servers across seven different locations to store its project data, with some offices also using Newforma for email filing and document issuing.
- There was little consistency with how files were being created and stored, which made finding project information tedious and time consuming.
- As more files were being mapped to individual servers, the firm was running out of storage and needed a better, more efficient way to manage its documents.

Solution

- CDG sought out a system to put an end to its document chaos and looked into several solutions including Bentley's Projectwise, SharePoint Online, Asensio and Deltek Project Information Management (PIM).
- After a thorough evaluation, the firm selected Deltek PIM due to its:
 - » Ease of use
 - » Automated workflows
 - » Flexible security options
 - » Integration with Deltek ERP

Benefits

- With Deltek PIM, CDG now has a centralized system to create, store and manage its project documents.
- Deltek PIM's intuitive interface offers multiple ways to search for data, which enables project managers to find the documents they need within seconds.
- The firm leverages the integration with Deltek ERP to streamline processes, reduce duplicate entries and improve practices for adding new projects, clients and records.

"Before Deltek PIM, it took a lot of time to sift through multiple locations to find critical project information. Now the data we need is just a few clicks away."

– Brad Bowman, IT Manager, CDG Engineers & Associates